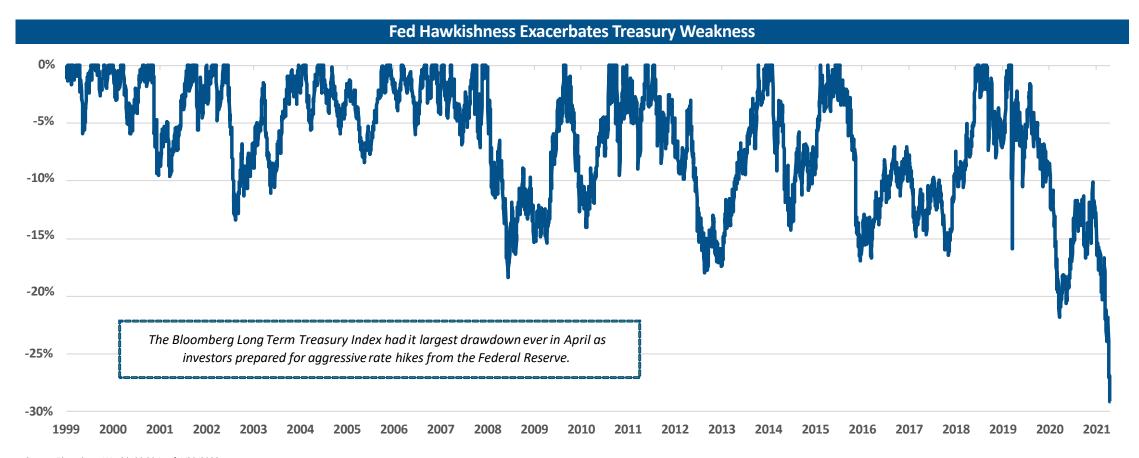


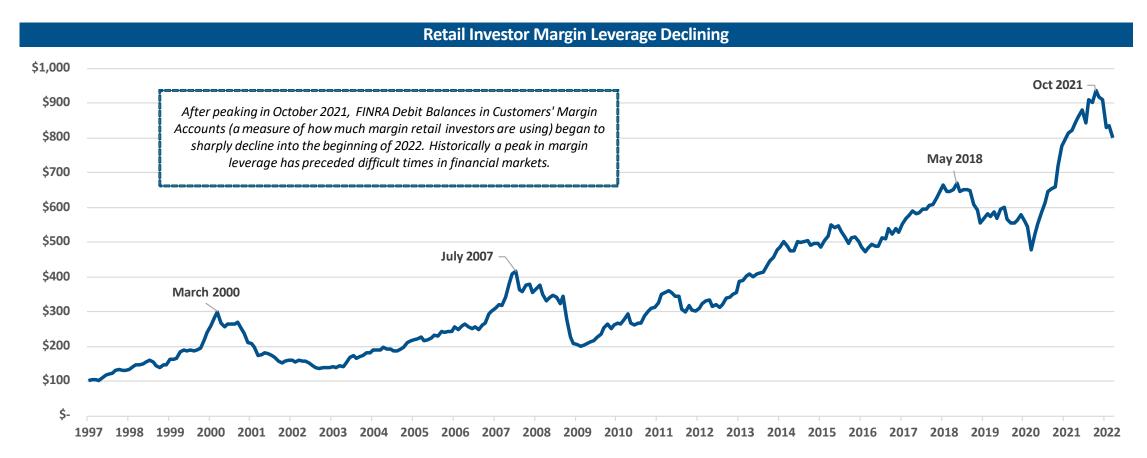
Source: Bloomberg, Wealthshield As of 4/20/2022





Source: Bloomberg, Wealthshield As of 4/20/2022

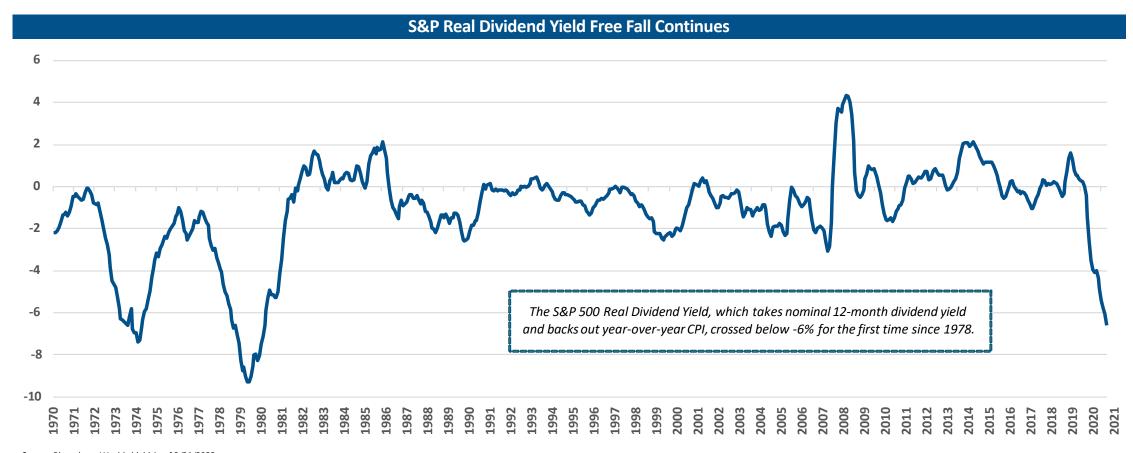




Source: FINRA, Wealthshield As of 3/31/2022

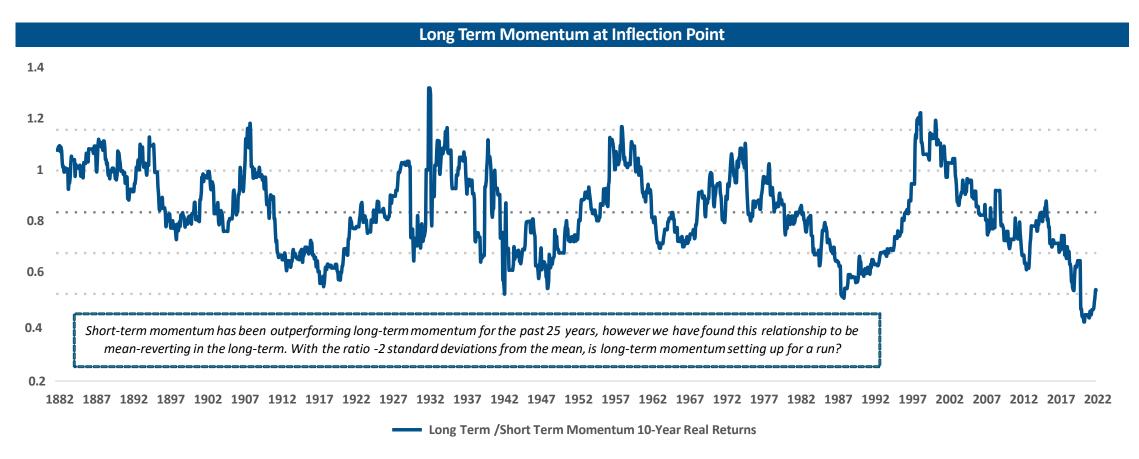
\* Shown in billions of USD





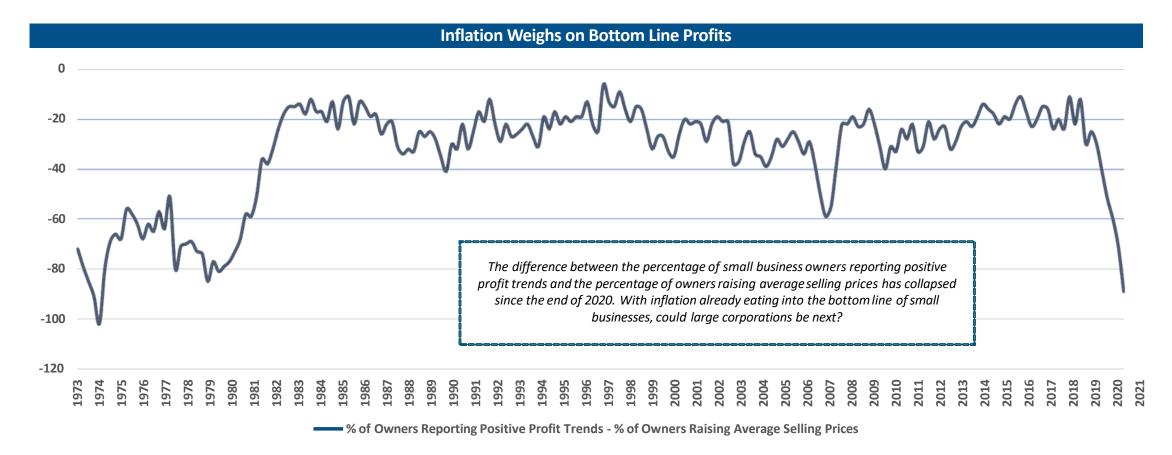
Source: Bloomberg, Wealthshield As of 3/31/2022





Source: Shiller, Wealthshield As of 3/31/2022





Source: NFIB, Wealthshield As of 3/31/2022



## **DISCLOSURE**

- This was prepared by Zermatt Wealth Partners, a federally registered investment adviser under the Investment Advisers Act of 1940. Registration as an investment adviser does not imply a certain level of skill or training. The oral and written communications of an adviser provide you with information about which you determine to hire or retain an adviser. Zermatt Wealth Partners, Form ADV Part 2A & 2B can be obtained by written request directly to: 3170 Fourth Ave., 3rd Floor, San Diego, CA 92103. This is not solicitation or a recommendation to buy or sell a specific security and should not be relied upon for investment making decisions. Neither the information nor any opinion expressed should be construed as personalized investment, tax, or legal advice.
- Please note, this information is intended for educational purposes only. It does not address specific investment objectives, or the financial situation and the particular needs of any person who may receive this report. Please contact your Financial Advisor prior to making investment decisions.
- The information herein was obtained from various sources. Zermatt Wealth Partners does not guarantee the accuracy or completeness of information provided by third parties. The information in this report is given as of the date indicated and believed to be reliable. Zermatt Wealth Partners assumes no obligation to update this information, or to advise on further developments relating to it.